2021 Fact Sheet







- LNG transport
- Crude, chemicals and CPP transport

Business Segments



- · Vessel charter and operations
- · Diving and subsea services
- Well intervention and services
- Harbour and inshore marine operations
- Offshore and subsea turnkey project execution



- Shipping agency
- Shipyard
- Container shipping
- Port services
- · Freight logistics
- Contract & industrial logistics
- Warehousing



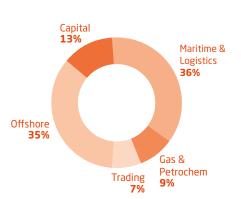
- Marine engine and lubricants agency
- Heavy equipment and truck agency
- Bunker distribution

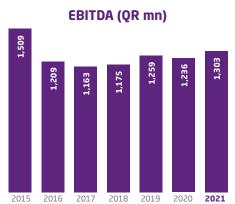


- · Real estate development and management
- Strategic and financial investments

Financial Highlights

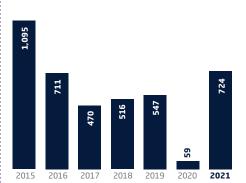


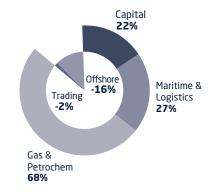






Net Profit (QR mn)





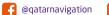














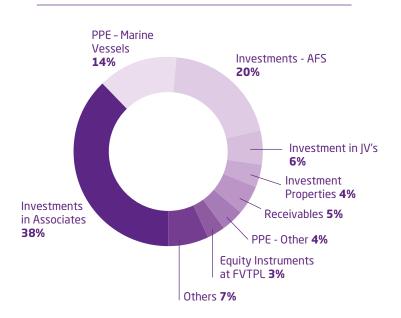
Long Term Debt to Equity 7.2%

Return on Equity 5.1%

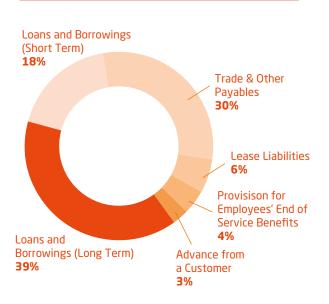
Return on Assets 4.2%

Current Ratio 1.54

Assets



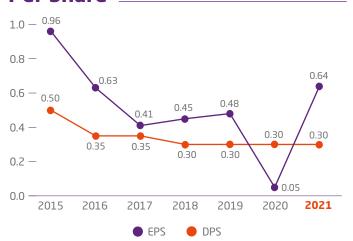
Liabilities



(QR mn)	2015	2016	2017	2018	2019	2020	2021
Total Assets	22,132	22,058	18,805	17,808	17,671	17,012	17,469
Total Equity*	13,679	14,187	13,543	14,582	14,543	13,703	14,720

^{*}Equity of the Parent

Earning & Dividends Per Share



Shareholder Mix

Individuals
47%

Companies

25%

Institutional Investors

Government & Semi Government

14%

14%

Maritime & Logistics

Operating Revenue (QR mn)





CONTAINER SHIPPING

 Provides Feeder and Line services in the Middle East, Indian-subcontinent, Europe, China and SE Asia





LOGISTICS

Provides
 Freight-forwarding, Land
 Transport,
 Warehousing &
 Distribution,
 Stevedoring,
 Heavy Lift and
 Industrial Logistics
 solutions



BULK SHIPPING

- Formerly owned and operated 1 bulk carrier, along with in-chartered vessels
- Unit shutdown and bulk vessel sold in Q1 2021



SHIPYARD

- Own and operate 1 floating dock, 1 shiplift and a large jetty in Mesaieed, Qatar
- Services include ship repairs & dry docking, on/offshore structure and piping fabrication, and bespoke oil & gas related project support
- Caters to Milaha's own vessels as well as other local and international marine and oil & gas customers





SHIPPING AGENCIES

TOTAL

- Provide full Port Agency Services to all types of ships and marine units calling on Qatari Ports and waters
- Provide Marine Surveys and P&I services for insurance clubs and members

Share of Results of JV's & Associates (QR mn)





 Jointly owned port and terminal operator between Mwani Qatar (51%) and Milaha (49%)

Fleet

Business Unit	No.	Year Built	Capacity	
	1	2007	3,586 (TEU)	
Container Shipping	2	2009	1,015 (TEU)	
	1	2010	1,015 (TEU)	

Gas & Petrochem

Operating Revenue (QR mn)





WHOLLY OWNED LNG VESSELS

 Own & commercially operate 2 LNG carriers





 Own & operate 1 LR2 product tanker





GAS CARRIERS

• Own & operate 1 LPG/Ammonia carrier





TOTAL





Own 36% of Nakilat (largest shareholder)



Share of Results of JV's & Associates (QR mn)

LNG JV'S

- Own 15-30% share of 6 LNG carriers with global players
- 25 yr charter contracts



- Own 50% of 4 VLGC's in partnership with Nakilat
- Vessels built in 2008 & 2009

Fleet

Business Unit	Туре	No.	Year Built	Capacity
Tankers	Product	1	2006	106,000 (DWT)
Gas Carriers	LPG/Ammonia	1	2004	22,500 (CBM)
	LNG	1	2004	138,273 (CBM)
LNG Vessels	LNG	1	2006	145,602 (CBM)

Offshore

Operating Revenue (QR mn)



VESSEL & ASSET CHARTERING

- Own and/or operate a diverse fleet of offshore support vessels
- Manage and charter highly specialized fleet of bespoke offshore and subsea vessels
- Own and/or operate construction, accomodation and rig-less well intervention jack-up barges
- Own, operate and charter safe walk to work gangway solutions



- Provide Construction / Maintenance, Modification & Operation (MMO) services to oil & gas and process industries
- Provide Geological and Geophysical services, including seismic, seabed topography and soil sampling & analysis
- Provide well services, including stimulation, intervention, and plug & abandonment



HARBOUR MARINE OPERATIONS

- Own and/or operate a diverse fleet of harbour and inshore support
- Provide offshore and inshore harbour mooring, tug, tow, pilot, float over, rig move and marine solutions
- Manage 3rd Party harbour vessels and provide quayside services



TOTAL

Fleet	# Year Built				
Туре	2002-2008	2009-2015	2016-2021	Total	
Safety Standby Vessels	1			1	
Anchor Handling Towing Supply Vessels	5			5	
DP1 Anchor Handling Towing Supply Vessels	3	1		4	
Construction Support Vessels		2		2	
Diving Support Vessels		2		2	
DP2 Platform Support Vessels		5	4	9	
DP2 Anchor Handling Towing Supply Vessels		5	1	6	
DP2 Well Stimulation Vessel			1	1	
DP2 Anchor Handling Towing Vessels		1		1	
Anchor Handling Towing Vessels			1	1	
Wireline Support Vessels	4			4	
Multi-Purpose Support Vessels		3	1	4	
Fast Supply Intervention Vessel			2	2	
Liftboat Vessels			1	1	
Total	13	19	11	43	

Business Unit	Туре	No.	Year Built
	Harbour Towage Tug	3	2001
	Tanker Berthing Assistance Tug	1	2004
Harbour	Service Boats	1	2013
Marine	Mooring Boats	6	2013
Operations	Harbour Towage Tugs	3	2013
	Pilot Boats	4	2014
	Harbour Towage Tugs	5	2014
Total		23	

Capital

Operating Revenue (QR mn)



INVESTMENTS

- QR 3.2 billion Available for Sale Portfolio
- QR 308 million Fixed Income
- · QR 586 million unquoted investments



REAL ESTATE

- Portfolio of commercial & residential development & land in Qatar
- Flagship 52 story tower in West Bay, Doha
- Smaller properties generating rental income



- Company involved in aggregate
- Milaha owns 50% share; financials consolidated line by line



Trading

Operating Revenue (QR mn)





BUNKER SALES

- Distribute bunker to vessels
- Pass through revenue with small margin



EQUIPMENT TRADING AGENCIES

- Dealer / distributor for trucks, truck attachments, heavy equipment, and
- Principals include Hino, Sennebogen, Terberg, Lonking, Socma and Hyundai Everdigm Cranes
- After Sales Services and Asset Management



MARINE SALES & SERVICE

- Distributor for marine equipment including engines, spares parts, and accessories
- Distributor for lubricants and marine chemicals
- Principals include Hyundai Doosan Marine Engines, BP Marine (Castrol), Fuchs, Lukoil, Uni-Marine, KODEN & JMP Pumps
- Provide Ship Chandlering services to vessel owners & operators calling Qatari waters





- · Formerly operated a Qatari-based travel agency
- Unit shutdown in 2020





TOTAL